

Top 10 List of Properties Owned by Multi-Purpose Group

as at 31 December 2010

	LOCATION	TENURE	RESIDUAL LEASE (YEARS)	EXPIRY DATE	APPROX AREA	DESCRIPTION	AGE OF BUILDINGS (YEARS)	NBV (RM'000)	LAST REVALUATION DATE
1	Menara Multi-Purpose, Capital Square, No. 8 Jalan Munshi Abdullah 50100 Kuala Lumpur	Freehold	-	-	8.44 acres	Commercial 40 - Storey Office Building	17	175,381	28.03.2011
2	Lot 74, 109, 201, 364, 375, 437, 519, 520, 672, 836, 837, 919, 980 & 1104, Mukim Pengerang, District of Kota Tinggi, Johor	Freehold	-	-	3,871.88 acres	Agriculture	-	79,000	28.03.2011
	Lot 992, 993 & 994, Mukim Pengerang, District of Kota Tinggi, Johor	Leasehold	920	2930	769.41 acres	Agriculture	-		
3	Lot 2947, Geran 18307, Mukim Setapak, District of Gombak, Selangor	Freehold	-	-	104.13 acres	Recreational	-	70,000	10.03.2011
	Lot 3003, CT 15467, Mukim Setapak, District of Gombak, Selangor	Freehold	-	-	20.28 acres	Recreational	-		10.03.2011
	Lot PT.A, HS(D) 1767 & Lot PT.B, HS(D) 14977, & Lot PT 7546, HS(D) 14978, Mukim Setapak, District of Gombak, Selangor	Leasehold	59	2069	197 acres	Recreational	-		10.03.2011
	Lot PT 5300, HS(M) 1726 & Lot PT 5301, HS(M) 1727, Mukim Setapak, District of Gombak, Selangor	Leasehold	81	2091	2.60 acres	Recreational	-		10.03.2011
4	115-121, Jalan Imbi, 55100 Kuala Lumpur Geran 12089, Lot 200, Section 67, Bandar & Daerah Kuala Lumpur	Freehold	-	-	1.50 acres	Vacant land	-	68,067	27.04.2009
5	Geran 47410 Lot 1282 Geran 42982, Lot 1283 Seksyen 67, Bandar & Daerah Kuala Lumpur	Freehold	-	-	1.36 acres	Vacant land	-	61,790	27.04.2009
6	Lot 18056, Geran 54445 & Lot 18057, Geran 54446, Mukim Rawang, District of Gombak, Selangor	Freehold	-	-	264.50 acres	Vacant land	-	55,000	10.03.2011
	Lot 1048, PM 854, Bandar Kundang, District of Gombak	Leasehold	81	2091	2.22 acres	Vacant land	-		10.03.2011

	LOCATION	TENURE	RESIDUAL LEASE (YEARS)	EXPIRY DATE	APPROX AREA	DESCRIPTION	AGE OF BUILDINGS (YEARS)	NBV (RM'000)	LAST REVALUATION DATE
7	Lot 4071 (Geran 60996) Town of Tanjung Bungah, District of North East, Pulau Pinang	Freehold	-	-	2.33 acres	Hotel & Restaurant	-	49,577	29.03.2011
8	Lot 296, 302, 306, 1278, 1283, 1288, 1460-1465, 1675, 1677, 1688, 1713, 1714, 2343, 2346 and 14895 Mukim 12, Daerah Barat Daya, Pulau Pinang	Freehold	-	-	80.95 acres	Vacant land	-	42,000	10.03.2011
9	PT14851 PT 13499, PM343, PT 13500, PM344, PT 13501, PM345, Mukim Hulu Kelang, District of Gombak, Selangor	Leasehold	81	2091	12.90 acres	Hotel, Recreation, Guard House & Restaurant	14-15	37,984	28.03.2011
10	GM 101 Lot No 199, GM 102 Lot 200 GM 147 Lot 348, GM 268 Lot 304 Geran 10519, Lot 362, Geran 26597 Lot 332, Geran 45123 Lot 364, Mukim B, Tempat Sg Rusa, Daerah Barat Daya, Pulau Pinang	Freehold	-	-	207.58 acres	Vacant land	-	31,465	31.12.2010

Analysis of Equity and Convertible Securities

as at 31 March 2011

Class of Security	:	Ordinary Shares of RM1.00 each
Authorised Share Capital	:	RM10,000,000,000
Total Issued and Paid-Up Capital	:	RM 1,077,748,654
Voting Right	:	1 vote per share

	No. of Holders	% of Holders	No. of Shares	% of Shares
Largest Shareholders	30	0.09	659,997,399	61.24
Size of Holdings				
less than 100	2,219	6.52	87,068	0.01
100 - 1,000	5,443	15.99	2,883,019	0.27
1,001 - 10,000	20,758	60.99	73,237,125	6.80
10,001 - 100,000	5,042	14.81	131,168,841	12.17
100,001 - less than 5% of issued shares	574	1.69	530,729,050	49.24
5% and above of issued shares	1	0.00	339,643,551	31.51
Total	34,037	100.00	1,077,748,654	100.00

THIRTY (30) MAJOR SHAREHOLDERS AS AT 31 MARCH 2011

	Name	Shareholdings	%
1.	CIMB GROUP NOMINEES (TEMPATAN) SDN BHD <i>Pledged Securities Account For Casi Management Sdn Bhd</i>	339,643,551	31.51
2.	ABB NOMINEE (TEMPATAN) SDN BHD <i>Pledged Securities Account For Caizhi Development Sdn Bhd</i>	49,943,290	4.63
3.	HSBC NOMINEES (ASING) SDN BHD <i>Exempt An For Credit Suisse</i>	30,966,549	2.87
4.	HSBC NOMINEES (ASING) SDN BHD <i>Exempt An For RBS Coutts Bank Ltd (Sg Branch)</i>	27,847,960	2.58
5.	EB NOMINEES (TEMPATAN) SENDIRIAN BERHAD <i>Pledged Securities Account For MWE Holdings Berhad</i>	24,500,000	2.27
6.	INTER-PACIFIC EQUITY NOMINEES (ASING) SDN BHD <i>Kingston Ventures Corp.</i>	19,180,000	1.78
7.	CRUICKSAND FINANCE LIMITED	17,600,000	1.63
8.	HDM NOMINEES (ASING) SDN BHD <i>Exempt An For UOB Kay Hian Pte Ltd</i>	15,838,736	1.47
9.	HSBC NOMINEES (ASING) SDN BHD <i>Exempt An For ABN AMRO Bank (Switzerland)</i>	12,432,530	1.15
10.	A.A. ANTHONY NOMINEES (ASING) SDN BHD <i>Pledged Securities Account For Mr Sakarin Uppatthangkul</i>	11,447,000	1.06
11.	MULTI-PURPOSE HOLDINGS BERHAD <i>Share Buy Back Account</i>	10,428,031	0.97
12.	CIMSEC NOMINEES (TEMPATAN) SDN BHD <i>CIMB Bank Berhad</i>	10,426,900	0.97

THIRTY (30) MAJOR SHAREHOLDERS AS AT 31 MARCH 2011 (CONT'D)

Name	Shareholdings	%
13. HSBC NOMINEES (ASING) SDN BHD <i>Exempt An For JP Morgan Chase Bank, National Association</i>	9,393,700	0.87
14. ECM LIBRA INVESTMENT BANK BERHAD <i>For ECM Libra Investment Bank Berhad</i>	9,000,000	0.84
15. CARTABAN NOMINEES (ASING) SDN BHD <i>State Street London Fund MATF For Marathon New Global Fund PLC</i>	6,967,780	0.65
16. CITIGROUP NOMINEES (ASING) SDN BHD <i>Exempt An For UBS AG Singapore</i>	6,660,349	0.62
17. MAYBAN NOMINEES (TEMPATAN) SDN BHD <i>Maybank Trustees Berhad For Saham Amanah Sabah</i>	6,000,000	0.56
18. A.A. ANTHONY NOMINEES (ASING) SDN BHD <i>Pledged Securities Account For Mrs Suthera Uppaputthangkul</i>	5,781,000	0.54
19. KRISHNAN A/L PERIYASAMY	5,138,000	0.48
20. CIMSEC NOMINEES (TEMPATAN) SDN BHD <i>CIMB Bank For Kuah Hun Liang</i>	5,037,010	0.47
21. CARTABAN NOMINEES (ASING) SDN BHD <i>Exempt An For Caceis Bank Luxembourg</i>	4,155,400	0.39
22. HSBC NOMINEES (ASING) SDN BHD <i>Exempt An For JPMorgan Chase Bank, National Association (Australia)</i>	4,034,310	0.37
23. AMSEC NOMINEES (TEMPATAN) SDN BHD <i>Pledged Securities Account – Ambank (M) Berhad For Tan Chee Sing</i>	4,000,000	0.37
24. CITIGROUP NOMINEES (ASING) SDN BHD <i>Exempt An For OCBC Securities Private Limited</i>	3,870,676	0.36
25. MONTVIEW INVESTMENT LTD	3,609,500	0.33
26. HSBC NOMINEES (ASING) SDN BHD <i>Exempt An For The Bank of New York Mellon</i>	3,406,459	0.32
27. HSBC NOMINEES (ASING) SDN BHD <i>TNTC For LSV Emerging Markets Equity Fund L.P.</i>	3,318,600	0.31
28. CIMSEC NOMINEES (ASING) SDN BHD <i>Exempt An For CIMB Securities (Singapore) Pte Ltd</i>	3,220,068	0.30
29. CHINCHOO INVESTMENT SDN BERHAD	3,100,000	0.29
30. LEE ENG HOCK & CO. SENDIRIAN BERHAD	3,050,000	0.28
Total	659,997,399	61.24

SUBSTANTIAL SHAREHOLDERS AS AT 31 MARCH 2011

Name	Direct Interest		Indirect Interest	
	No. of shares	%	No. of shares	%
1. Casi Management Sdn Bhd	339,643,551	31.82		
2. Dato' Surin Upatkoon			366,368,361 ^(a)	34.33
3. Dato' Lim Tiong Chin			339,643,551 ^(b)	31.82

Notes:-

- (a) Deemed interest by virtue of Section 6A(4) of the Companies Act, 1965 held through Casi Management Sdn Bhd and Pinjaya Sdn Bhd and indirect interest held through his daughter.
- (b) Deemed interest by virtue of Section 6A(4) of the Companies Act, 1965 held through his 15% shareholding in Casi Management Sdn Bhd.

DIRECTORS' INTEREST AS SHOWN IN THE REGISTER OF DIRECTORS' SHAREHOLDINGS AS AT 31 MARCH 2011**(A) Interest In Shares In Multi-Purpose Holdings Berhad ("MPHB")**

Name	No. of ordinary shares of RM1.00 each			
	Direct	%	Indirect	%
Datuk Razman Md. Hashim	154,000	0.01	-	-
Dato' Surin Upatkoon	-	-	366,368,361 ^(a)	34.33
Mr Ng Kok Cheang	-	-	-	-
Dato' Lim Tiong Chin	-	-	339,643,551 ^(b)	31.82
Mr Vijeyaratnam a/l V. Thamotheeram Pillay	90,000	0.01	60,000 ^(c)	0.01
Tuan Haji Sahibudeen Abdul Kader	-	-	-	-
Dato' Wong Puan Wah	11,000	0.00	-	-

Notes:-

- (a) Deemed interest by virtue of Section 6A(4) of the Companies Act, 1965 held through Casi Management Sdn Bhd and Pinjaya Sdn Bhd and indirect interest held through his daughter.
- (b) Deemed interest by virtue of Section 6A(4) of the Companies Act, 1965 held through his 15% shareholding in Casi Management Sdn Bhd.
- (c) Indirect interest held through his spouse.

(B) Interest In Shares In Related Corporations

By virtue of their interests in the shares of MPHB, Dato' Surin Upatkoon and Dato' Lim Tiong Chin are also deemed to have an interest in the shares of all MPHB's subsidiaries to the extent that MPHB has an interest.

Save as disclosed above, none of the other Directors of MPHB had any interest in shares in MPHB or its related corporations as at 31 March 2011.

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Thirty-Fifth Annual General Meeting of Multi-Purpose Holdings Berhad ("the Company" or "MPHB") will be held at the Multi-Purpose Hall, 25th Floor, Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur on Friday, 20 May 2011 at 9.30 a.m.

AGENDA

1. To receive and consider the Report of the Directors and the Audited Financial Statements for the year ended 31 December 2010 together with the Report of the Auditors thereon. (Please refer to Note A.)
2. To declare a final dividend consisting of 5 sen gross per share less income tax of 25%, in respect of the year ended 31 December 2010. **(Resolution 1)**
3. To approve the payment of Directors' fees of RM560,000 in respect of the year ended 31 December 2010 (Year 2009: RM560,000). **(Resolution 2)**
4. To re-elect the following Directors who retire in accordance with Article 81 of the Company's Articles of Association:-
 - (a) Mr Vijeyaratnam a/l V. Thamothers Pillay **(Resolution 3)**
 - (b) Tuan Haji Sahibudeen Abdul Kader **(Resolution 4)**
5. To consider and, if thought fit, pass the following Ordinary Resolution pursuant to Section 129 of the Companies Act, 1965:

"THAT Datuk Razman Md. Hashim be and is hereby re-appointed as a Director of the Company to hold office until the conclusion of the next Annual General Meeting."

(Resolution 5)
6. To re-appoint Messrs Ernst & Young as Auditors of the Company and to authorise the Directors to fix the remuneration. **(Resolution 6)**

AS SPECIAL BUSINESS

7. To consider and, if thought fit, pass the following Ordinary Resolution:-

Authority To Allot And Issue Shares Pursuant To Section 132D Of The Companies Act, 1965 **(Resolution 7)**

"THAT, subject always to the Companies Act, 1965, the Articles of Association of the Company and the approvals of the relevant governmental and/or regulatory authorities, the Directors be and are hereby empowered, pursuant to Section 132D of the Companies Act, 1965, to issue shares in the Company from time to time and upon such terms and conditions and for such purposes as the Directors may deem fit provided that the aggregate number of shares issued pursuant to this resolution does not exceed ten per centum (10%) of the total issued and paid-up share capital of the Company and that such authority shall continue in force until the conclusion of the next Annual General Meeting of the Company."
8. To transact any other business for which due notice shall have been given in accordance with the Articles of Association of the Company and the Companies Act, 1965.

NOTICE OF DIVIDEND ENTITLEMENT AND PAYMENT

NOTICE IS HEREBY GIVEN THAT subject to the approval of the shareholders at the Annual General Meeting, a final dividend consisting of 5 sen gross per share, less income tax of 25%, in respect of the year ended 31 December 2010, will be paid on 15 August 2011 to shareholders registered on the Record of Depositors at the close of business on 25 July 2011.

A depositor shall qualify for entitlement only in respect of:-

- (a) Shares transferred into the Depositor's securities account before 4.00 p.m. on 25 July 2011 (in respect of ordinary transfers);
- (b) Shares bought on Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Rules of Bursa Malaysia Securities Berhad.

BY ORDER OF THE BOARD

NG SOOK YEE (MAICSA 7020643)

Secretary

28 April 2011

NOTES:

Directors' Report And The Audited Financial Statements

- A. This Agenda item is meant for discussion only. The provisions of Section 169 of the Companies Act, 1965 and the Articles of Association of the Company require that the Audited Financial Statements and the Reports of the Directors and Auditors thereon be laid before the Company at its Annual General Meeting. Hence, this Agenda item is not a business which requires a resolution to be put to vote by shareholders.

Proxy

1. A proxy may but need not be a member of the Company and the provisions of Section 149(1)(b) of the Companies Act, 1965 shall not apply to the Company.
2. To be valid the form of proxy duly completed and signed before a witness, must be deposited at the registered office of the Company at 39th Floor, Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur not less than 48 hours before the time for holding the meeting.
3. A member shall be entitled to appoint more than one proxy to attend and vote at the same meeting, provided that the provisions of Section 149(1)(c) of the Companies Act, 1965 are complied with.
4. A member who is an authorised nominee may appoint one proxy in respect of each securities account it holds with ordinary shares of the Company standing to the credit of the said securities account.
5. Where a member appoints more than one proxy, the appointment shall be invalid unless he specifies the proportions of his holdings to be represented by each proxy.
6. If the appointor is a corporation, this form must be executed under its Common Seal or under the hand of its attorney.
7. Shareholders are reminded that pursuant to the Securities Industry (Central Depositories) (Amendment) (No.2) Act, 1998 which came into effect on 1 November 1998, all shares not deposited with Bursa Malaysia Depository Sdn Bhd by 12.30 p.m. on 1 December 1998 and not exempted from mandatory deposit, have been transferred to the Minister of Finance ("MOF"). Accordingly, only the MOF is eligible to attend the meeting in respect of such undeposited shares.

EXPLANATORY NOTES ON SPECIAL BUSINESS

Proposed Resolution 7 (Ordinary) – Authority to issue shares pursuant to Section 132D of the Companies Act, 1965

The Proposed Resolution 7, if passed, will empower the Directors to allot and issue shares in the Company up to an amount not exceeding in total ten per centum (10%) of the issued and paid-up share capital of the Company for such purposes as they consider would be in the interest of the Company. This authority, unless revoked or varied at a general meeting, will expire at the next Annual General Meeting of the Company.

No new shares in the Company were allotted or issued by the Directors pursuant to the same mandate granted last year. The renewal of the general mandate is sought to provide flexibility to the Company of any possible fund raising exercise and to avoid any delays and further cost involved in convening such general meeting. At this juncture, there is no decision to issue new shares pursuant to the mandate granted last year. Should there be a decision to issue new shares after the general mandate is obtained, the Company will make an announcement in respect of the purpose and utilisation of proceeds arising from such issue of shares.

Statement Accompanying Notice of Annual General Meeting

Directors Who Are Standing For Re-Election/Re-appointment At The Thirty-Fifth Annual General Meeting

1. Datuk Razman Md. Hashim
2. Mr Vijeyaratnam a/l V. Thamotharam Pillay
3. Tuan Haji Sahibudeen Abdul Kader

Datuk Razman Md. Hashim, who is over seventy years of age, will be seeking for re-appointment under Section 129 of the Companies Act, 1965.

The details of the above Directors who are standing for re-election/re-appointment are set out in Directors' Profile in the Annual Report.

STAMP

THE COMPANY SECRETARY
MULTI-PURPOSE HOLDINGS BERHAD (24217-M)
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Capital Square, No. 8, Jalan Munshi Abdullah,
50100 Kuala Lumpur

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